



## Steven A. Templeton

CPA, CVA  
Founder and Managing Partner

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Steve Templeton founded Templeton & Company in 1990 to create an accounting firm that provides premier client service and focused attention. He has more than 45 years of public accounting and consulting experience working with clients in a variety of industries. Steve's areas of focus include valuation, audit and accounting services, tax and planning strategies, business valuations, growth strategies and technology consulting.

A talented and seasoned professional, Steve's business acumen and entrepreneurial approach make him an invaluable resource to clients as they plan and manage business performance and growth; pursue merger, acquisition or divestiture transactions; and consider tax strategies.

Steve is the creator and mind behind PracticePro 365 (TM) software, a cloud-based end-to-end practice management solution for professional services firms.

He has been featured on the Managing Partner Elite list by Accounting Today, as well as named as a local Power Leader in Law and Accounting by the South Florida Business Journal.

### Areas of Focus

- Audit and Accounting Services
- Business Growth Strategies
- Business Valuations
- Tax and Planning Strategies
- Technology Consulting

### Industries Served

- Agriculture
- Construction
- Financial Services
- Foundations
- Governmental
- Healthcare
- Hospitality
- Manufacturing and Distribution
- Mutual Funds
- Nonprofit Organizations
- Professional Services
- Real Estate

### Education

Florida State University, B.A.

### Professional & Civic Affiliations

- American Institute of Certified Public Accountants
- Florida Institute of Certified Public Accountants
- National Association of Certified Valuators and Analysts
- Founding member and Chairman of the Advisory Board for the Rinker School of Business at Palm Beach Atlantic University
- Economic Council of Palm Beach County
- Community Foundation for Palm Beach and Martin Counties, past Board Member and Treasurer